



WEDNESDAY, OCTOBER 12, 2022

TIME	ACTIVITY	DESCRIPTION
1:00 - 4:00pm	Bogleheads University	Host/Emcee: Jim Dahle Speakers: Jim Dahle, Christine Benz, Allan Roth, Rick Ferri and Mike Piper
5:30 - 7:00pm	Cocktail Reception	Please note dinner is on your own

THURSDAY, OCTOBER 13, 2022

TIME	ACTIVITY	DESCRIPTION
8:00 - 9:00am	Breakfast	
9:00 - 9:10am	Welcome from Rick Ferri	
9:10 - 10:00am	Fireside Chat	Guests: Bill Bernstein and Jason Zweig
10:10 - 11:00am	Panel Discussion on Investing with Bogleheads Experts	Moderator: Karen Damato Panelists: Bill Bernstein, Rick Ferri and Jim Dahle
11:10 - 12:00pm	Breakout Sessions by Track (choose one)	Accumulators Chris Mamula on Finding Financial Independence
		Pre-Retirees and Retirees Mike Piper on Social Security and Tax Planning Before and During Retirement
12:10 - 1:00pm	Buffet Lunch	
1:10 - 2:00pm	Breakout Sessions by Track (choose one)	Accumulators Moderator: Karen Damato Panelists: Nick Maggiulli, Dan Egan and Randy Bruns
		Pre-Retirees and Retirees Moderator: Christine Benz Panelists: Rob Berger, Steve Chen and Jon Luskin

THURSDAY, OCTOBER 13, 2022 (contd.)

TIME	ACTIVITY	DESCRIPTION
2:10 - 3:00pm	Burton Malkiel in Conversation with Rick Ferri	
3:10 - 4:00pm	Snacks Hosted by Morningstar	
4:10 - 5:00pm	A Vanguard Deep Dive with Morningstar's Ben Johnson and Alec Lucas	Moderator: Jon Luskin
6:30 - 9:30pm	Reception and Dinner [Optional - \$100 Extra]	Includes the introduction of the Bogleheads Hall of Fame and Eric Balchunas discussing his latest book, The Bogle Effect

FRIDAY, OCTOBER 14, 2022

TIME	ACTIVITY	DESCRIPTION
7:00 - 8:00am	Breakfast	
8:10 - 9:00am	Nick Maggiulli on Just Keep Buying	Moderator: Jeff Ptak
9:10 - 10:00am	Joel Dickson and Paulo Costa from Vanguard	Moderator: Susan Dziubinski
10:10 - 11:00am	Panel Discussion with Bogleheads Experts on Financial Planning	Moderator: Karen Damato Panelists: Christine Benz, Allan Roth and Mike Piper
11:10 - 12:00pm	Closing Keynote	Michelle Singletary in conversation with Christine Benz on "How You Can Spread Financial Well-Being in Your Community"
12:00 - 12:15pm	Closing Remarks and 2023 Conference Announcements by Rick Ferri	